

# Analyses at a glance

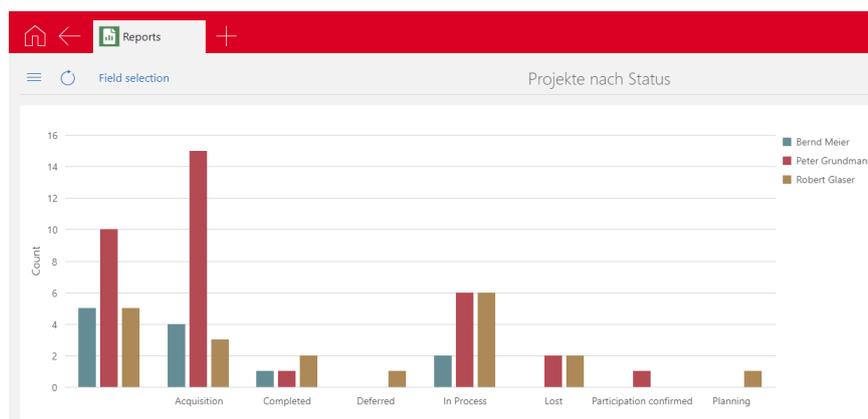
Using Report you can create report views, report templates and analyses in customer dashboards for all CAS genesisWorld data records and their links. And what's more, you can create report views for diverse evaluations using the view wizard.

The view displays content, values and KPIs in a multilevel, groupable pivot table, or you can use a variety of charts instead to decide how you wish to view your data. These views can be used in third-party systems too, or you can use the included print designer to create high-quality printouts. Report templates for data record types are available at the click of a button.

With Crystal Reports you can create reports of all kinds and export them in RTF or PDF formats. However, for the included report templates, you will only need the Crystal Reports Viewer which is free of charge. Subject to a charge, you can use the Crystal Reports Designer to create your own graphical reports and integrate these into CAS genesisWorld. Define customer dashboards which, displayed on their own tab, provide you with an overview of fields, KPIs and links.

## What can you do with Reports?

- Create and archive reports directly in your CRM system.
- And what's more, the module can also be integrated with Crystal Reports.
- Gain valuable insights into your business with realistic turnover forecasts, customer values and new areas of potential business.



Find out more now

Would you like to learn more about the Reports module? We're here to help!

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## Your benefits

- Allows you to prepare clear and well-structured reports for better insights into your company's information
- Flexible filtering of all data in CAS genesisWorld including linked data
- Multilevel value tables
- Graphical display of data using charts
- Export your analysis tables
- Report templates for your convenience