

Flexible project management

Manage all project associated data, plans and activities centrally using the Project module in CAS genesisWorld - from acquisition to completion.

With the Project module you can create quotes and jobs and maintain an overview of their costs, turnover, working time or expenses.

What options does the Project module offer?

- You can create custom project templates as well as define project milestones and automatic workflows.
- Transfer opportunities into projects and create product items in the order view while taking saved prices and discount lists into account.
- Evaluate projects and jobs as well as interactive Gantt charts for resources and project planning.
- Swap project plans with Microsoft Project and CAS Open Workbench as well as create receipts via paid items using ERP connect.
- You can define nominal costs for budget planning according to cost center and time.
- Display the group calendar and the workload of selected participants for a defined period of time using the planner view.
- Assign time records and expenses to address data records projects and jobs

Your benefits

- Individual templates for more customization
- Enables detailed resource planning and evaluation of projects and jobs
- Tree view and Gantt chart for increased clarity and a better overview
- Integrates with your ERP system
- You can exchange project plans with Microsoft Project and CAS Open Workbench

The screenshot displays the 'Software-Entwicklung für NOMOSYS bearbeiten...' window in the CAS genesisWorld application. The interface includes a menu bar (Datei, Bearbeiten, Ansicht, Einfügen, Suche, Extras, I) and a toolbar with icons for saving, deleting, and other actions. Below the menu, there are tabs for 'Allgemein', 'Details', 'Baum', 'Auftrag', 'Zeiterfassungen', 'Spesen', 'Fremdleistungen', 'Journal', and 'Akte'. The 'Details' tab is active, showing a form for project management. The form includes fields for 'Gesamtstatus' (Grün), 'Begründung' (Pflichtenheft abgenommen), 'Für Zeiterfassung sperren' (checkbox), 'Verantwortlicher (i.f.m.)' (Robert Glaser), 'Projektleiter Kunde' (NOMOSYS, Fritz Meier), 'Projekt-Ordner' (\\Dateiserver\\Projekte\\NOMOSYS), 'Letzter Kontakt' (Robert Glaser), 'Kontakt am/über' (Freitag, 3. Mai 2019), 'Spesen' (Spesenmodus: Nach Aufwand, Abzurechnende km: 128, Spesen extern abrechnen: checked), 'Abrechnung' (Referenznummer: PR.123784, Referenzzeichen: ZKV13, Rechnungsempfänger: NOMOSYS, Anselm Bauer), and 'Export' (Ausgedruckt von, Ausgedruckt am).

Find out more now

Would you like to know more about the Project module? We're here to help!

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