

Mobile relationship management

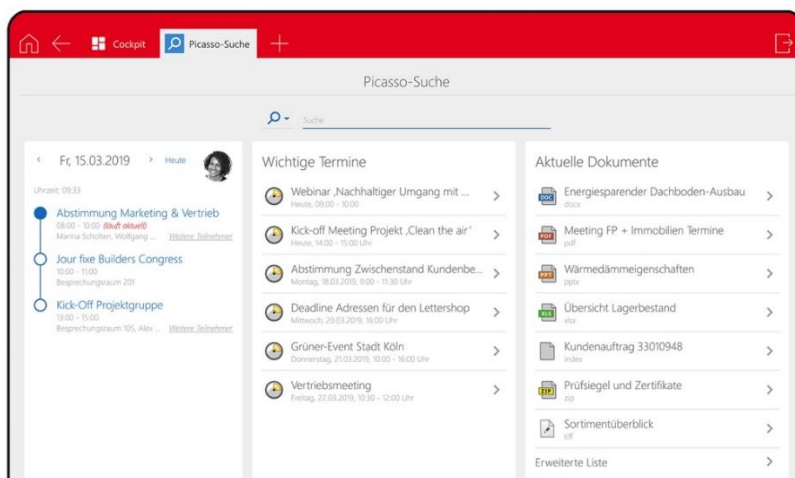
With the CAS genesisWorld SmartDesign Mobile App, you can access all information for successful relationship management on your smartphone or tablet anywhere and anytime. Excite your customers with quick reactions. Independent of the quality of your mobile network connection, you can work at any location.

What are the features of the mobile solution?

- With the CAS genesisWorld SmartDesign Mobile App, you can access all information from your xRM system anywhere.
- Using the offline function, you can access the calendar, information from your mobile dashboard, as well as select data records and views independent of the quality of your mobile network connection.
- The Picasso search provides you with the ultimate overview of your day. The integrated AI functions display interesting tips tailored to your requirements, important appointments, and current documents.
- Remain in contact with your customers and business partners at any location. You can start and create phone calls and e-mails directly from within a contact.
- Record expenses and your working hours anywhere and anytime as soon as your tasks are completed. You can photograph receipts immediately and record them along with the expenses.
- Edit and archive your documents or photos on your mobile device in your xRM system.
- Create questionnaires for customers or partners and analyze the results in reports.

Your benefits at a glance

- Direct access to all xRM data
- Whether online or offline
- Always react and act up-to-date
- Directly benefit from the extensions of the SmartDesign Web client.
- Available on all popular platforms (Apple, Android, and Windows)



Find out more now

Would you like to know more about mobile solutions? We're here to help!

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