

Easy Invoice



CAS genesisWorld

Sales



Professional looking receipts

in just a few clicks

Easy Invoice extends the capabilities of CAS genesisWorld to include a professional tool for creating receipts, thus eliminating the need for any further systems. With Easy Invoice you can easily create receipts from addresses, opportunities or projects enabling you to effortlessly invoice items, time records, expenses or external services. All the relevant information is saved in the receipt. By checking all the mandatory details, Easy Invoice helps support you in creating offers, invoices, credit notes or cancellation documents.

What does Easy Invoice offer?

- Start with the default configuration for receipt types such as offers, orders, invoices, credit notes and cancellations as well as suitable print templates.
 - Create your receipts directly from address data records
 - Creating receipts from an opportunity: customer information and product items are automatically transferred to the receipt.
 - Project invoicing: In addition to customer and project information, receipts
 - Cancelling receipts: Using a cancellation process, previously invoiced items can be selectively released when cancelling receipts
 - The receipt data record always provides you with an overview of important information on the different types of receipt.
 - With Easy Invoice you have a report template you can use to easily create printed documents of your receipts.
- Exporting receipts: Using a flexible CSV export you can effortlessly transfer your receipts to your accounting department.

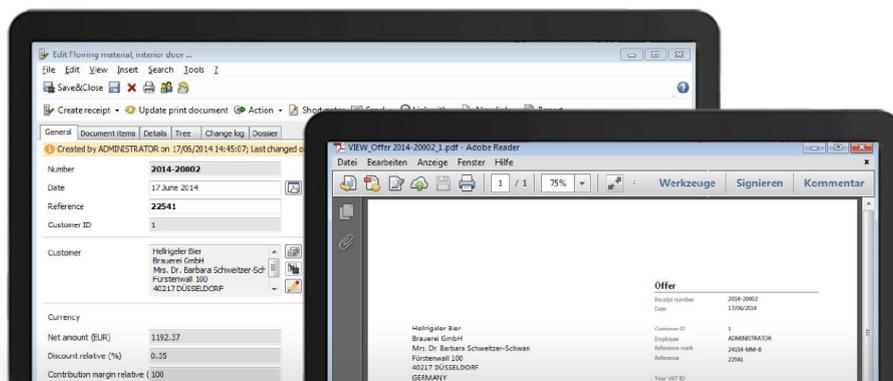
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At a glance

- Create receipts easily from addresses, opportunities or projects
- All relevant information required for creating receipts is transferred automatically
- Managed receipt creation process that checks for mandatory details
- Configured number ranges, receipt types, terms of payment and taxes

Advantages

- Seamless project invoicing including time records, expenses and external services
- Full integration of your accounts department through configurable CSV exports of the receipts
- Customizable templates for print documents
- Web-based structures allow decentralized usage



With Easy Invoice you can create invoices directly from CAS genesisWorld.

Find out more

Would you like to know more about Easy Invoice module?



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